

PRIVACY NOTICE

Generational Capital Markets, Inc. strongly believes in protecting the confidentiality and security of information we collect about our customers. The Financial Services Modernization Act requires us to periodically communicate information concerning our privacy policy to our customers. Accordingly, information regarding Generational Capital Markets, Inc. policy is stated below. This notice informs you of our privacy policy and describes how we treat information that we receive about you. Please note that this notice is being provided on behalf of Generational Capital Markets, Inc. and affiliates.

Privacy Policy for Customers

Definitions:

"You" means our customer or former customer - an individual who obtains or has obtained a financial product or service from Generational Capital Markets, Inc. or our affiliate that is to be used primarily for personal, family or household purposes, and with whom we have a continuing relationship.

"We" or **"US"** or **"Our"** means Generational Capital Markets, Inc. ("GCM") and/or companies related to GCM ("Affiliates").

"Third party" means any company or organization that is not an affiliate of Generational Capital Markets, Inc.

Why We Collect Information and the Types of Information Collected From You:

Generational Capital Markets, Inc. collects information from you to help us determine your suitability to subscribe for securities offered by our affiliate, and to fulfill legal and regulatory requirements. The type of information that Generational Capital Markets, Inc. collects may include:

- information included on a suitability questionnaire and subscription and customer agreement or other forms (such as name, address, telephone number, social security number, assets and income);
- information about your transactions and/or relationship with us (such as securities purchased, account and payment history); and
- information we receive from demographic and marketing companies (such as name, address, telephone number, marketing profiles, and other such information).

How We Protect Information About You:

We restrict access to nonpublic personal information about you to those financial professionals who need to know that information to offer our securities to you and to the officers, directors and staff of our affiliate. We take appropriate disciplinary measures to enforce the responsibilities of our financial professionals, officers, directors and staff regarding customer information. We maintain physical and procedural safeguards to guard your nonpublic personal information.

Sharing Information About You:

Generational Capital Markets, Inc. may disclose all of the information about you described above with our affiliates, if and when appropriate. The affiliates may also share with Generational Capital Markets, Inc. any and all information it receives through its relationship with you.

Sharing Information with Third Parties for Their Marketing

We do not sell any of the personal information that we collect about our customers to other businesses as a means of allowing such businesses to offer their products, securities or services to you. We do not share any of the personal information that we collect about our customers to third parties for their use in telemarketing, direct mail marketing, or other marketing through electronic mail. Therefore, you need not take any action to prevent disclosure by us of the information you provide.

Sharing Information About You with Third Parties for Other Purposes

As authorized by you or as required by law, we may disclose information about you (described above) to third parties. In addition, we may disclose information in response to a subpoena, to prevent fraud, or to comply with an inquiry by a governmental agency or regulator.

How to Tell us Not to Share This Information Within our Corporate Family

If you prefer that we not share application information and credit-related information obtained from you and others with Affiliates, you may direct us not to share (opt out) by calling us at 972-448-1000. We will process your request as soon as we reasonably can. **If you have already directed us not to share, you do not need to opt out again.**

NOTE: Your opt out only covers application information and credit-related information obtained from you and others that we might otherwise share within our Affiliates. We may continue to share other information about you with Affiliates as permitted by law, such as information about your transactions with us and certain identifying information, including name, address, telephone number, and social security number.

Questions you may have regarding this notice

Please direct any questions you have to Generational Capital Markets, Inc., Attn: Chris Heckert, Vice President, 14241 Dallas Parkway Suite 610, Dallas, TX 75254 or call him at 972-448-1000.

CUSTOMER IDENTIFICATION PROGRAM NOTICE

To help the government fight the funding of terrorism and money laundering activities, federal law requires financial institutions to obtain, verify, and record information that identifies each person who opens an account. This Notice answers some questions about your firm's Customer Identification Program.

What types of information will I need to provide?

When you open an account, your firm is required to collect information such as the following from you:

- Your name
- Date of birth
- Address
- Identification number:

- U.S. Citizen: taxpayer identification number (social security number or employer identification number)

• Non-U.S. Citizen: taxpayer identification number, passport number, and country of issuance, alien identification card number, or government-issued identification showing nationality, residence, and a photograph of you.

You may also need to show your driver's license or other identifying documents.

A corporation, partnership, trust or other legal entity may need to provide other information, such as its principal place of business, local office, employer identification number, certified articles of incorporation, government-issued business license, a partnership agreement, or a trust agreement.

U.S. Department of the Treasury, Securities and Exchange Commission, FINRA, and New York Stock Exchange rules already require you to provide most of this information. These rules also may require you to provide additional information, such as your net worth, annual income, occupation, employment information, investment experience and objectives, and risk tolerance.

What happens if I don't provide the information requested or my identity can't be verified?

Your firm may not be able to open an account or carry out transactions for you. If your firm has already opened an account for you, they may have to close it.

We thank you for your patience and hope that you will support the financial industry's efforts to deny terrorists and money launderers access to America's financial system.

BUSINESS CONTINUITY PLAN

Generational Capital Markets, Inc. has developed a Business Continuity Plan on how we will respond to events that significantly disrupt our business. Since the timing and impact of disasters and disruptions is unpredictable, we will have to be flexible in responding to actual events as they occur. With that in mind, we are providing you with this information on our business continuity plan.

Contacting Us – If after a significant business disruption you cannot contact us as you usually do at 972-448-1000, you should call Brenen Hofstadter at our alternative number 469-713-4031.

Our Business Continuity Plan – We plan to quickly recover and resume business operations after a significant business disruption and respond by safeguarding our employees and property, making a financial and operational assessment, protecting the firm's books and records, and allowing our customers to transact business. In short, our business continuity plan is designed to permit our firm to resume operations as quickly as possible, given the scope and severity of the significant business disruption.

Our business continuity plan addresses: data back up and recovery; all mission critical systems; financial and operational assessments; alternative communications with customers, employees, and regulators; alternate physical location of employees; critical supplier, contractor, bank and counter-party impact; regulatory reporting; and assuring our customers prompt access to their funds and securities if we are unable to continue our business.

Varying Disruptions – Significant business disruptions can vary in their scope, such as only our firm, a single building housing our firm, the business district where our firm is located, the city where we are located, or the whole region. Within each of these areas, the severity of the disruption can also vary from minimal to severe. In a disruption to only our firm or a building housing our firm, we will transfer our operations to a local site when needed and expect to recover and resume business within three business days. In a disruption affecting our business district, city, or region, we will transfer our operations to a site outside of the affected area, and recover and resume business within five business days. In either situation, we plan to continue in business and notify you in whatever means available at the time. If the significant business disruption is so severe that it prevents us from remaining in business, we will assure the prompt return of any funds being held in escrow and that investors will continue to receive any monthly production revenue owed to them in a timely manner.

Generational Capital Markets, Inc.'s business continuity plan is subject to modification. You can obtain updated information about the plan by requesting a written copy by mail. All requests for updated information should be sent to the following address: Generational Capital Markets, Inc., Attn: Chris Heckert, 14241 Dallas Parkway Suite 610, Dallas, TX 75254 or call him at 972-448-1000.

For more information – If you have questions about our business continuity planning, you can contact us at 972-448-1000.

COMPLAINT NOTIFICATION

Please direct complaints to: Generational Capital Markets, Inc., Attn: Chris Heckert, 14241 Dallas Parkway Suite 610, Dallas, TX 75254. Telephone# 972-448-1000.

SIPC DISCLOSURE (NASD RULE 2342)

Customers may obtain information about SIPC, including the SIPC brochure, by contacting SIPC at <http://www.sipc.org> or (202) 371-8300.